



READY FOR AUTONOMOUS FLIGHT



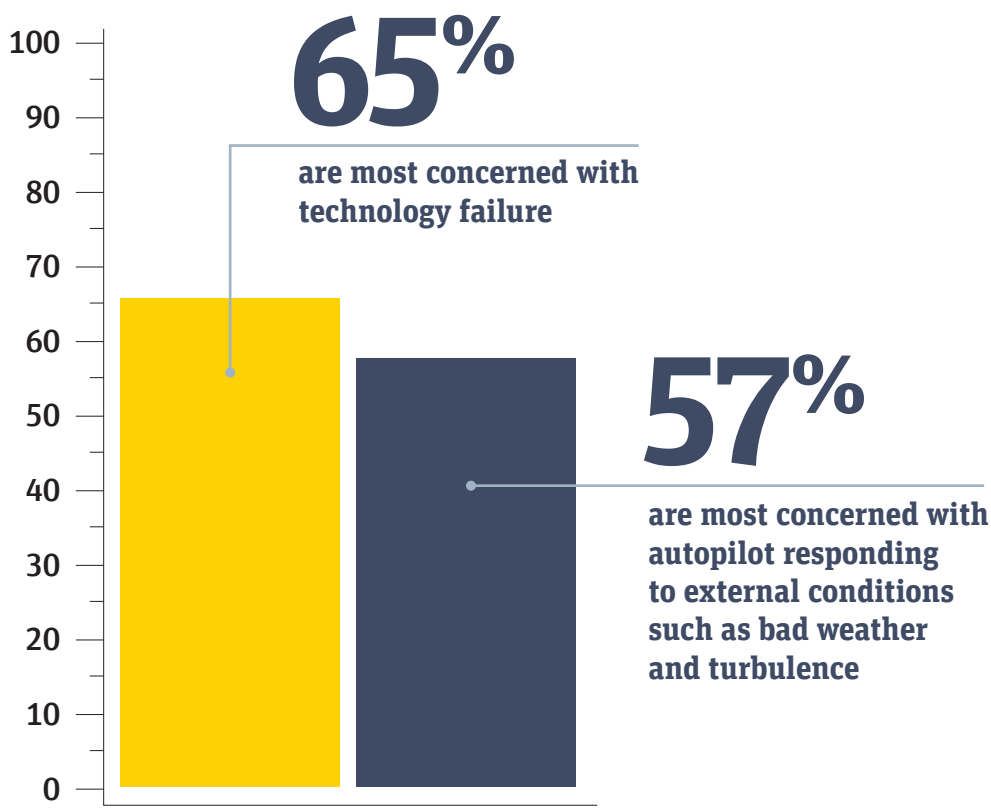
ANSYS' Global Autonomous Vehicle Study highlights consumer attitudes toward autonomous aircraft

Timeline for Adoption:

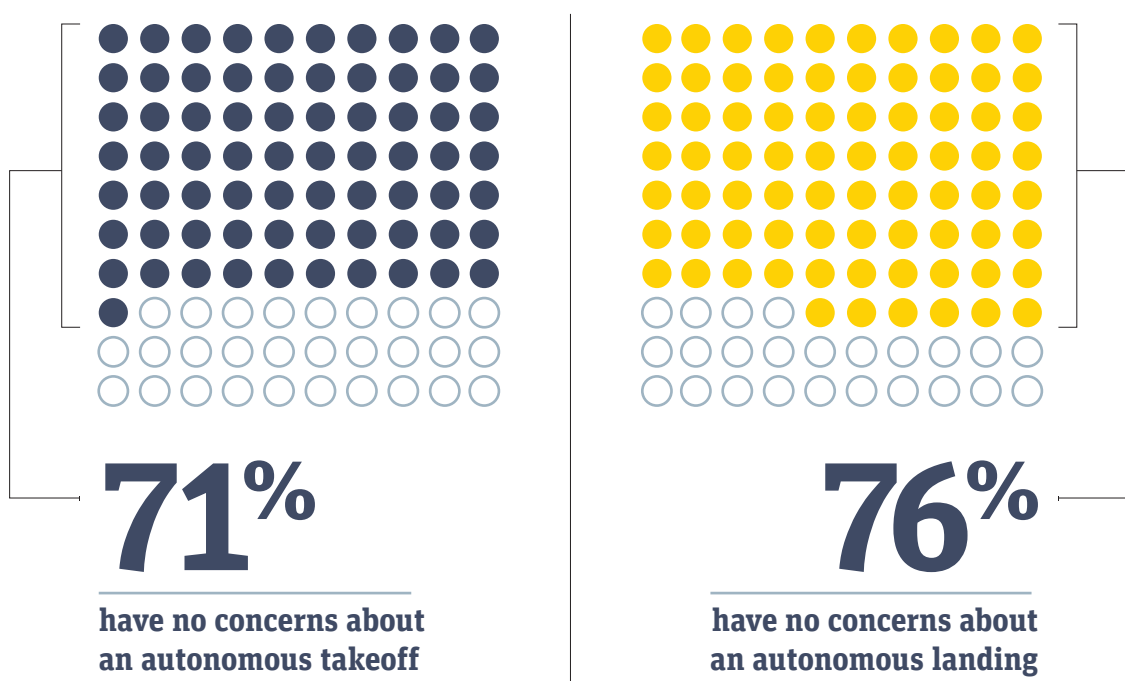


Consumer Concerns:

When asked to select their greatest concerns with autonomous flights, respondents said they are most concerned with technology failure (65%) and autopilot responding to external conditions, such as bad weather and turbulence (57%).

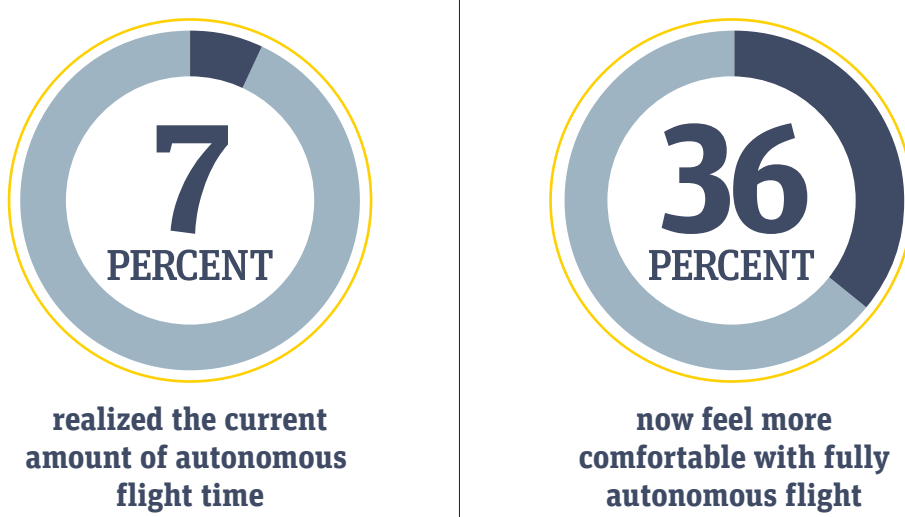
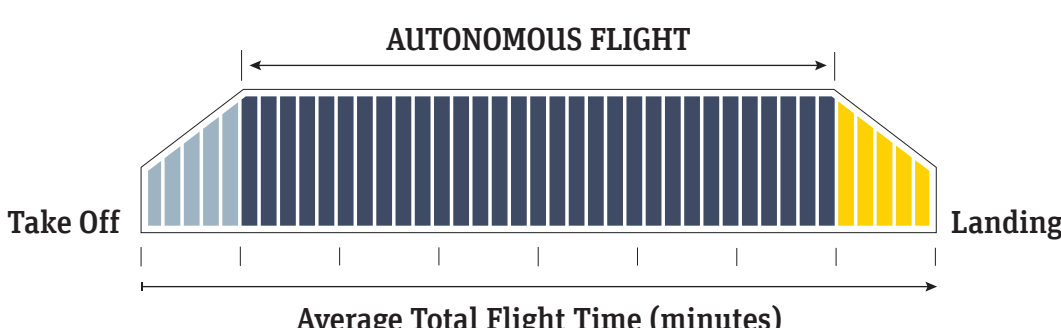


Traveler Confidence:

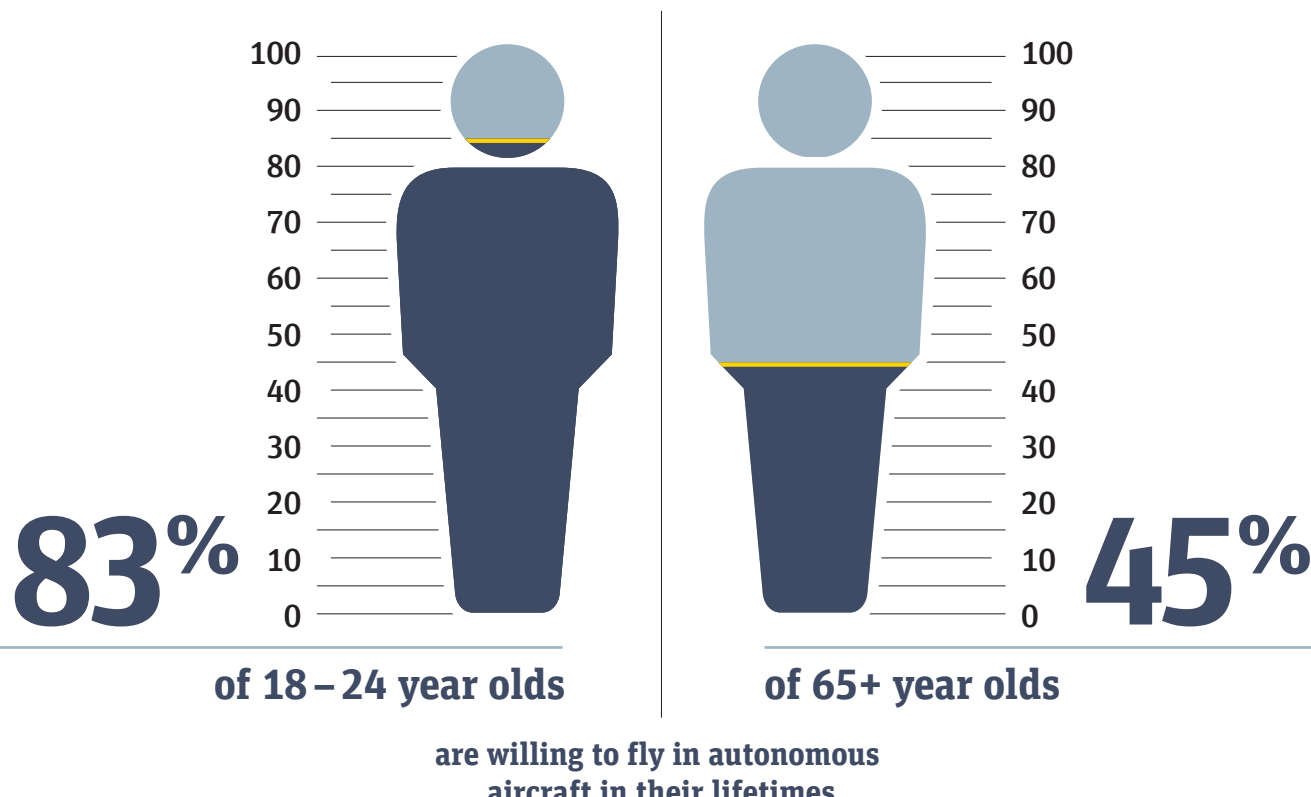


Autonomous Awareness:

Only 7% realized the extent to which planes are currently autonomous. When respondents were informed that only the first and last 10 minutes of their most recent flight were likely controlled by a pilot and the rest was autonomous, 36% said that they would feel much safer in a fully autonomous plane.



Millennials Matter:



ANSYS commissioned Atomik Research to field an online survey of 22,041 adults aged 18+ in 11 markets (the United Kingdom, United States, DACH, France, Italy, Spain, Benelux, Sweden, Japan, China, India). The research fieldwork took place between April 26 and May 7, 2019. In accordance with Market Research Society guidelines and regulations, the margin of error fell within +/-2% at a confidence level of 95%. Atomik Research is an independent creative market research agency that employs MRS-certified researchers and abides to MRS code.